

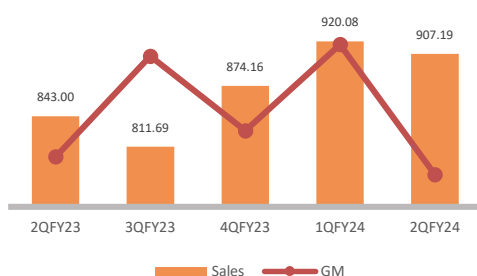
PSO Result Review - 2QFY24



Thursday, February 15, 2024

Rupees' millions	2QFY24	2QFY23	YoY	1HFY24	1HFY23	YoY
Net Sales	907,189	843,000	7.6% ▲	1,827,271	1,705,264	7.2% ▲
Cost of Sales	-910,419	-838,159	8.6% ▲	-1,772,050	-1,693,703	4.6% ▲
Gross Profit	-3,229	4,841	166.7% ▼	55,221	11,561	377.6% ▲
SG&A Expenses	-6,443	-4,673	37.9% ▲	-11,752	-8,753	34.3% ▲
Operating Profit	-9,319	383	2530.8% ▼	40,038	2,505	1498.3% ▲
Other Income	7,761	3,158	145.8% ▲	11,109	9,607	15.6% ▲
Share of profit of associate	328	242	35.7% ▲	770	474	62.3% ▲
Finance Cost	-15,086	-7,665	96.8% ▲	-25,369	-12,460	103.6% ▲
Profit Before Taxation	-16,315	-3,881	320.3% ▲	26,548	126	20955.1% ▲
Taxation	2,177	-678	421.3% ▲	-18,798	-3,487	439.0% ▲
Profit After Taxation	-14,138	-4,559	210.1% ▼	7,750	-3,361	330.6% ▲
Earnings Per Share	-30.12	-9.71	210.1% ▼	16.51	-7.16	330.6% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		-	-	
Gross Margin	-0.4%	0.6%	0.9% ▼	3.0%	0.7%	2.3% ▲
SG&A Expenses to Sales	-0.7%	-0.6%	0.2% ▲	-0.6%	-0.5%	0.1% ▲
Other Income to Sales	0.9%	0.4%	0.5% ▲	0.6%	0.6%	0.0% ▲
Share of profit of associate	0.0%	0.0%	0.0% ▲	0.0%	0.0%	0.0% ▲
Effective Taxation	-13.3%	17.5%	4.1% ▼	-70.8%	-2765.7%	2694.9% ▼
Net Margin	-1.6%	-0.5%	1.0% ▼	0.4%	-0.2%	0.6% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

